



2021 ANNUAL GENERAL MEETING

Dear Shareholder,

Sky Metals Limited (ASX: SKY) ("the Company") advises that the 2021 Annual General Meeting of the shareholders of the Company is scheduled to be held by virtual technology on Thursday, 16 December 2021 at 10:30am (Sydney time) ("the Meeting").

Hard copies of the Notice of the 2021 Annual General Meeting are not being mailed to shareholders. The Notice of the 2021 Annual General Meeting can be viewed and downloaded at www.skymetals.com.au/investors/. It will also be available through the Company's announcement page on the ASX - search code "SKY".

The health and safety of members and personnel, and other stakeholders, is the highest priority and the Company is aware of the current circumstances resulting from COVID-19. While the COVID-19 situation remains volatile and uncertain, based on the best information available to the Board at the time of the Notice of the 2021 Annual General Meeting, the Company intends to conduct the Meeting virtually via Zoom.

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chairman before 10:30am (Sydney time), on 14 December 2021. A personalised proxy form is enclosed. Proxies can be lodged in accordance with the instructions in the personalised proxy form enclosed with this letter.

Arrangements for attendance by Zoom, with the ability to ask questions, can be made by contacting the Company by email to rwillson@skymetals.com.au at least two business days before the meeting.

Please see the Notice of Meeting for arrangements for direct voting at the virtual Meeting by shareholders, proxies, corporate representatives and holders of powers of attorney.

A representative of the Company's auditor will be available at the meeting to answer questions relevant to the audit of the annual accounts for the year ended 30 June 2021. In addition, the Company is happy to accept and answer questions submitted by no later than 5.00pm, Tuesday, 14 December 2021 (Sydney time). by email to rwillson@skymetals.com.au.

The Company thanks shareholders for their ongoing support.

Richard Willson
Company Secretary