

8 APRIL 2020

ASX: SKY

RESULTS OF GENERAL MEETING

Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') is pleased to advise that all resolutions put to shareholders as set out in the Notice of General Meeting dated 9 March 2020 were carried.

As advised on 3 April 2020 due to continuing developments in relation to COVID-19, all resolutions were decided via proxy vote only. No physical meeting took place. All undirected proxy votes were directed in favour of each resolution.

Details of the proxy votes received and resulting votes cast on each resolution are set out below.

Resolution	Vote type	Voted	%
RESOLUTION 1 - RATIFICATION OF PRIOR ISSUE OF OPTIONS	For	22,573,797	50.24
	Against	28,425	0.06
	Open	22,331,672	49.7
	Abstain	7,376	
	Excluded	0	
RESOLUTION 2 - RATIFICATION OF ISSUE OF TRANCHE 1 SHARES	For	13,938,883	44.44
	Against	294,576	0.94
	Open	17,129,976	54.62
	Abstain	1,600,987	
	Excluded	11,976,848	
RESOLUTION 3 - APPROVAL TO ISSUE TRANCHE 2 SHARES	For	13,940,673	44.45
	Against	292,786	0.93
	Open	17,129,976	54.62
	Abstain	8,250,987	
	Excluded	5,326,848	
RESOLUTION 4 - APPROVAL FOR NORMAN SECKOLD TO PARTICIPATE IN PLACEMENT	For	22,550,806	50.2
	Against	42,026	0.09
	Open	22,331,672	49.71
	Abstain	16,766	
	Excluded	0	
RESOLUTION 5 - APPROVAL FOR RICHARD HILL TO PARTICIPATE IN PLACEMENT	For	15,488,306	40.91
	Against	42,026	0.11
	Open	22,331,672	58.98
	Abstain	7,079,266	
	Excluded	0	
RESOLUTION 6 - RATIFICATION OF PRIOR ISSUE OF BROKER SHARES	For	20,738,797	48.08
	Against	70,451	0.16
	Open-Usable	22,331,672	51.76
	Abstain	350	
	Excluded	1,800,000	
RESOLUTION 7 - RATIFICATION OF PRIOR ISSUE OF CEO SHARES	For	20,892,172	46.49
	Against	1,717,076	3.82
	Open-Usable	22,331,672	49.69
	Abstain	350	
	Excluded	0	

For Further Information

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This announcement is authorised for release by SKY's Board of Directors.