

20 MAY 2020

ASX: SKY

CHANGE OF FINANCIAL YEAR END

Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') advises that the Company's financial year end date has been changed from 31 December to 30 June in accordance with section 323D(2A) of the Corporations Act 2001 (Cth).

This decision was taken to align the reporting schedule of the Company with Australia's normal reporting calendar and to synchronise the financial years of SKY's consolidated group entities.

The Company confirms that:

- the Company's previous financial year ended on 31 December 2019;
- the Company will have a six month transitional financial period beginning on 1 January 2020 and ending on 30 June 2020; and
- subsequently the Company will revert to a twelve month financial year commencing on 1 July and ending on 30 June.

The change in financial year requires the Company to, in respect of the transitional financial year:

- lodge with ASX audited financial statements by 30 September 2020;
- lodge with ASX an annual report by 31 October 2020; and
- hold an Annual General Meeting by 30 November 2020.

This announcement is authorised for release by SKY's Board of Directors.

For Further Information

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